



Personal Strategic Planning Worksheet

For the week of _____

1. What important work do I want to complete this week?

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____

2. What personal or business issues need to be planned for or acted on?

- a. _____
- b. _____
- c. _____
- d. _____
- e. _____

3. List ideas related to increasing my Wheel of Life scores:

- a. _____
- b. _____
- c. _____

4. What are three ways in which I can serve others this week?

- a. _____
- b. _____
- c. _____

5. What family member/friend/colleague/employee do I want to connect with this week?

- | | |
|-------------|------------|
| Name: _____ | Tel: _____ |
| Name: _____ | Tel: _____ |
| Name: _____ | Tel: _____ |
| Name: _____ | Tel: _____ |

6. What upcoming special events do I need to begin planning for? (birthdays, anniversaries, vacations, weekend getaways, retreats, holidays, etc.)

- | | |
|--------------|-------------|
| Event: _____ | Date: _____ |
| Event: _____ | Date: _____ |
| Event: _____ | Date: _____ |
| Event: _____ | Date: _____ |